

Name of the Company : FINEOTEX CHEMICALS LTD

Script Code, Name of the scrip, class of security :

Quarter ended : 31/03/2011

| Partly paid-up shares :-   | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
|--|-------------------------------|---|--|
| Held by promoter/<br>promoter group  |                               | 0.00  | 0.00   |
| Held by public   |                               | 0.00  | 0.00   |
| <b>Total (D)</b>   | <b>0</b>                      | <b>0.00</b>   | <b>0.00</b>  |
| Outstanding convertible securities   | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/<br>promoter group  |                               | 0.00  | 0.00   |
| Held by public   |                               | 0.00  | 0.00   |
| <b>Total (E)</b>   | <b>0</b>                      | <b>0.00</b>   | <b>0.00</b>  |
| Warrants   | No. of Warrants               | As a % of total no. of Warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/<br>promoter group  |                               | 0.00  | 0.00   |
| Held by public   |                               | 0.00  | 0.00   |
| <b>Total (F)</b>   | <b>0</b>                      | <b>0.00</b>   | <b>0.00</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants convertible securities<br/>Total (A+B+C)+ D+E+F)</b> | <b>11229811</b>               |   | <b>100</b>   |



**Statement Showing Shareholding Pattern**

| Category Code   | Category of Shareholder        | Number of Shareholders | Total Number Of Shares | Number of Shares held in Dematerialised form | Total Shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                              |
|---|--------------------------------|------------------------|------------------------|--|--|----------------------------|--|------------------------------|
|   |                                |                        |                        |  | As a Percentage of (A+B)                                     | As a Percentage of (A+B+C) | Number of shares                       | As a percentage              |
| (I)   | (II)                           | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)=<br>(VIII)/(IV)<br>*100 |
| <b>(A) Shareholding of Promoter and Promoter Group2</b> |                                |                        |                        |  |  |                            |  |                              |
| <b>1. INDIAN</b>  |                                |                        |                        |  |  |                            |  |                              |
| (a)   | INDIVIDUAL / HUF               | 7                      | 6613900                | 6613900                                      | 58.8959  | 58.8959                    | 0                                      | 0.00                         |
| (i)   | DIRECTORS / RELATIVES          | 2                      | 1520                   | 1520   | 0.0135   | 0.0135                     | 0                                      | 0.00                         |
| (b)   | CENTRAL / STATE GOVERNMENT(S)  | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (c)   | BODIES CORPORATE               | 2                      | 402800                 | 402800                                       | 3.5869   | 3.5869                     | 0                                      | 0.00                         |
| (d)   | FINANCIAL INSTITUTIONS / BANKS | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (e)   | GROUP COMPANIES                | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (f)   | ANY OTHERS(Specify)            | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| <b>SUB TOTAL (A)(1) :</b>                               |                                | <b>11</b>              | <b>7018220</b>         | <b>7018220</b>                               | <b>62.4963</b>   | <b>62.4963</b>             | <b>0</b>                               | <b>0.00</b>                  |
| <b>2. FOREIGN</b>                                       |                                |                        |                        |  |  |                            |  |                              |
| (a)   | BODIES CORPORATE               | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (b)   | GROUP COMPANIES                | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (c)   | INDIVIDUAL                     | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (d)   | INSTITUTIONS                   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (e)   | ANY OTHERS(Specify)            | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| <b>SUB TOTAL (A)(2) :</b>                               |                                | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.0000</b>  | <b>0.0000</b>              | <b>0</b>                               | <b>0.00</b>                  |
| <b>Total holding for promoters (A)=(A)(1) + (A)(2)</b>  |                                | <b>11</b>              | <b>7018220</b>         | <b>7018220</b>                               | <b>62.4963</b>   | <b>62.4963</b>             | <b>0</b>                               | <b>0.00</b>                  |
| <b>(B) Public shareholding</b>                          |                                |                        |                        |  |  |                            |  |                              |
| <b>1. INSTITUTIONS</b>                                  |                                |                        |                        |  |  |                            |  |                              |
| (a)   | CENTRAL / STATE GOVERNMENT(S)  | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (b)   | FINANCIAL INSTITUTIONS / BANKS | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (c)   | MUTUAL FUNDS / UTI             | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (d)   | VENTURE CAPITAL FUNDS          | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (e)   | INSURANCE COMPANIES            | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (f)   | FII'S                          | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (g)   | FOREIGN VENTURE CAPITAL        | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (h)   | TRUSTS                         | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (i)   | ANY OTHERS(Specify)            | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |



**Statement Showing Shareholding Pattern**

| Category Code   | Category of Shareholder           | Number of Shareholders | Total Number Of Shares | Number of Shares held in Dematerialised form | Total Shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                                       |
|---|-----------------------------------|------------------------|------------------------|--|--|----------------------------|--|---------------------------------------|
|   |                                   |                        |                        |  | As a Percentage of (A+B)                                     | As a Percentage of (A+B+C) | Number of shares                       | As a percentage (IX)=(VIII)/(IV) *100 |
| (I)   | (II)                              | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)=<br>(VIII)/(IV)<br>*100          |
| <b>SUB TOTAL (B)(1) :</b>   |                                   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                  |
| <b>B 2. Non-institutions</b>  |                                   |                        |                        |  |  |                            |  |                                       |
| (a)   | BODIES CORPORATE                  | 139                    | 3391833                | 3391833                                      | 30.2038  | 30.2038                    | 0                                      | 0.00                                  |
| (b)   | INDIVIDUAL                        |                        |                        |  |  |                            |  |                                       |
| (i)   | (CAPITAL UPTO TO Rs. 1 Lakh)      | 453                    | 88154                  | 88154  | 0.7850   | 0.7850                     | 0                                      | 0.00                                  |
| (ii)  | (CAPITAL GREATER THAN Rs. 1 Lakh) | 14                     | 475784                 | 475784                                       | 4.2368   | 4.2368                     | 0                                      | 0.00                                  |
| (c)   | TRUSTS                            | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                  |
| (d)   | ANY OTHERS                        |                        |                        |  |  |                            |  |                                       |
| (i)   | CLEARING MEMBER                   | 100                    | 254955                 | 254955                                       | 2.2703   | 2.2703                     | 0                                      | 0.00                                  |
| (ii)  | DIRECTORS / RELATIVES             | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                  |
| (iii)   | EMPLOYEE                          | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                  |
| (iv)  | FOREIGN NATIONALS                 | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                  |
| (a)   | NON RESIDENT INDIANS (NRI)        | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                  |
| (b)   | NON RESIDENT INDIANS (REPAT)      | 8                      | 865                    | 865  | 0.0077   | 0.0077                     | 0                                      | 0.00                                  |
| (c)   | NON RESIDENT INDIANS (NON REPAT)  | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                  |
| (v)   | OVERSEAS BODIES CORPORATES        | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                  |
| (vi)  | PERSONS ACTING IN CONCERT         | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                  |
| (vii)   | ANY OTHERS(Specify)               | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                  |
| <b>SUB TOTAL (B)(2) :</b>   |                                   | 714                    | 4211591                | 4211591                                      | 37.5037  | 37.5037                    | 0                                      | 0.00                                  |
| <b>Total Public Shareholding (B)=(B)(1) + (B)(2)</b>  |                                   | 714                    | 4211591                | 4211591                                      | 37.5037  | 37.5037                    | 0                                      | 0.00                                  |
| <b>Total (A) + (B) :</b>  |                                   | 725                    | 11229811               | 11229811                                     | 100.0000   | 100.0000                   | 0                                      | 0.00                                  |
| <b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b> |                                   |                        |                        |  |  |                            |  |                                       |
| (i)   | Promoter and Promoter Group*      | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                  |
| (ii)  | Public                            | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                  |
| <b>SUB TOTAL (C)(1) :</b>   |                                   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                  |



Grand Total (A) + (B) + (C)                      725                      11229811                      11229811                      100.0000                      100.0000                      0                      0.00

NOTES :

1) NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

Statement showing Shareholding of persons belonging to the category  
"Promoter and Promoter Group"

As on : 31/03/2011

| Sr.No   | Name of the Shareholder            | Total shares held |                                   | Shares pledged or otherwise encumbered |                        |  |
|---------|------------------------------------|-------------------|-----------------------------------|--|------------------------|--|
|         |                                    | Number of shares  | As a % of grand total (A)+(B)+(C) | Number                                 | As a percentage        | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| (I)     | (II)                               | (III)             | (IV)                              | (V)                                    | (VI)=(V)/(III)*<br>100 | (VII)  |
| 1       | SURENDRA TIBREWALA                 | 5719000           | 50.9269                           | 0                                      | 0.00                   | 0.00   |
| 2       | KAMAL CHEMICALS PVT. LTD.          | 295450            | 2.6309                            | 0                                      | 0.00                   | 0.00   |
| 3       | KANAKLATA TIBREWALA                | 292600            | 2.6056                            | 0                                      | 0.00                   | 0.00   |
| 4       | SURENDRAKUMAR DEVIPRASAD TIBREWALA | 275500            | 2.4533                            | 0                                      | 0.00                   | 0.00   |
| 5       | SANJAY TIBREWALA                   | 196650            | 1.7511                            | 0                                      | 0.00                   | 0.00   |
| 6       | PROTON BIOCHEM PVT LTD             | 107350            | 0.9559                            | 0                                      | 0.00                   | 0.00   |
| 7       | SURENDRA TIBREWALA                 | 84550             | 0.7529                            | 0                                      | 0.00                   | 0.00   |
| 8       | RITU TIBREWALA                     | 36100             | 0.3215                            | 0                                      | 0.00                   | 0.00   |
| 9       | SANJAY TIBREWALA                   | 9500              | 0.0846                            | 0                                      | 0.00                   | 0.00   |
| 10      | PRAGNA VORANI                      | 950               | 0.0085                            | 0                                      | 0.00                   | 0.00   |
| 11      | LAXMIBEN THAKKER                   | 570               | 0.0051                            | 0                                      | 0.00                   | 0.00   |
| TOTAL : |                                    | 7018220           | 62.4963                           | 0                                      | 0.00                   | 0.0000   |

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