

Name of the Company : FINEOTEX CHEMICALS LTD

Script Code,Name of the scrip, class of security :

Quarter ended : 31/12/2012

| Partly paid-up shares :- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|--|-------------------------------|---|--|
| Held by promoter/ promoter group | | 0.00 | 0.00 |
| Held by public | | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/ promoter group | | 0.00 | 0.00 |
| Held by public | | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Warrants | No. of Warrants | As a % of total no.of Warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | | 0.00 | 0.00 |
| Held by public | | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants convertible securities Total (A+B+C)+ D+E+F) | 11229811 | | 100.00 |

□

Statement Showing Shareholding Pattern

| Table (I)(a) | | | | | | | | |
|---|-----------------------------------|------------------------|------------------------|--|--|----------------------------|--|------------------------------|
| Category Code | Category of Shareholder | Number of Shareholders | Total Number Of Shares | Number of Shares held in Dematerialised form | Total Shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a Percentage of (A+B) | As a Percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV) *100 |
| (A) Shareholding of Promoter and Promoter Group2 | | | | | | | | |
| 1. INDIAN | | | | | | | | |
| (a) | INDIVIDUAL / HUF | 7 | 7046002 | 7046002 | 62.7437 | 62.7437 | 0 | 0.00 |
| (b) | CENTRAL / STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (c) | BODIES CORPORATE | 2 | 402800 | 402800 | 3.5869 | 3.5869 | 0 | 0.00 |
| (d) | FINANCIAL INSTITUTIONS / BANKS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (e) | ANY OTHERS (Specify) | | | | | | | |
| (i) | DIRECTORS / RELATIVES | 2 | 1330 | 1330 | 0.0118 | 0.0118 | 0 | 0.00 |
| (ii) | GROUP COMPANIES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (A)(1) : | | 11 | 7450132 | 7450132 | 66.3425 | 66.3425 | 0 | 0.00 |
| 2. FOREIGN | | | | | | | | |
| (a) | INDIVIDUAL | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (b) | BODIES CORPORATE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (c) | INSTITUTIONS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (e) | ANY OTHERS (Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (A)(2) : | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| Total holding for promoters (A)=(A)(1) + (A)(2) | | 11 | 7450132 | 7450132 | 66.3425 | 66.3425 | 0 | 0.00 |
| (B) Public shareholding | | | | | | | | |
| 1. INSTITUTIONS | | | | | | | | |
| (a) | MUTUAL FUNDS / UTI | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (b) | FINANCIAL INSTITUTIONS / BANKS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (c) | CENTRAL / STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | VENTURE CAPITAL FUNDS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (e) | INSURANCE COMPANIES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (f) | FII'S | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (g) | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |

Statement Showing Shareholding Pattern

| Table (I)(a) | | | | | | | | |
|---|-----------------------------------|------------------------|------------------------|--|--|----------------------------|--|------------------------------|
| Category Code | Category of Shareholder | Number of Shareholders | Total Number Of Shares | Number of Shares held in Dematerialised form | Total Shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a Percentage of (A+B) | As a Percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV) *100 |
| (h) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (i) | ANY OTHERS (Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (B)(1) : | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| B 2. Non-institutions | | | | | | | | |
| (a) | BODIES CORPORATE | 152 | 1963066 | 1963066 | 17.4808 | 17.4808 | 0 | 0.00 |
| (b) | INDIVIDUAL | | | | | | | |
| (i) | (CAPITAL UPTO TO Rs. 1 Lakh) | 1540 | 641122 | 640859 | 5.7091 | 5.7091 | 0 | 0.00 |
| (ii) | (CAPITAL GREATER THAN Rs. 1 Lakh) | 15 | 1129339 | 1129339 | 10.0566 | 10.0566 | 0 | 0.00 |
| (c) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | ANY OTHERS (Specify) | | | | | | | |
| (i) | TRUSTS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (ii) | CLEARING MEMBER | 12 | 17608 | 17608 | 0.1568 | 0.1568 | 0 | 0.00 |
| (iii) | DIRECTORS / RELATIVES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (iv) | EMPLOYEE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (v) | NON RESIDENT INDIANS (NRI) | 45 | 28544 | 28544 | 0.2542 | 0.2542 | 0 | 0.00 |
| (vi) | OVERSEAS BODIES CORPORATES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (B)(2) : | | 1764 | 3779679 | 3779416 | 33.6575 | 33.6575 | 0 | 0.00 |
| Total Public Shareholding (B)=(B)(1) + (B)(2) | | 1764 | 3779679 | 3779416 | 33.6575 | 33.6575 | 0 | 0.00 |
| Total (A) + (B) : | | 1775 | 11229811 | 11229548 | 100.0000 | 100.0000 | 0 | 0.00 |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| (i) | Promoter and Promoter Group | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (ii) | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (C)(1) : | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |

NOTES :

1) NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category **"Promoter and Promoter Group"**

| Sr.No | Name of the Shareholder | Details of shares held | | Encumbered shares (*) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|----------------|------------------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|--|---|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | | As a % total number of convertible securities of the same class |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | SURENDRA TIBREWALA | 5719000 | 50.9269 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 2 | SURENDRAKUMAR DEVIPRASAD TIBREWALA | 707032 | 6.2960 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 3 | KANAKLATA TIBREWALA | 328170 | 2.9223 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 4 | KAMAL CHEMICALS PVT. LTD. | 295450 | 2.6309 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 5 | SANJAY TIBREWALA | 196650 | 1.7511 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 6 | PROTON BIOCHEM PVT LTD | 107350 | 0.9559 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 7 | SURENDRA TIBREWALA | 84550 | 0.7529 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 8 | SANJAY TIBREWALA | 9500 | 0.0846 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 9 | RITU TIBREWALA | 1100 | 0.0098 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 10 | PRAGNA VORANI | 950 | 0.0085 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 11 | MAHENDRA VORANI | 380 | 0.0034 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| TOTAL : | | 7450132 | 66.3425 | 0 | 0.00 | 0.0000 | 0 | 0 | 0 | 0 | 0 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

| Sr.No | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------|--|-----------------------|---|-------------------------|---|---------------------------------------|---|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1 | AMITABH HARIVANSH RAI BACHCHAN | 555452 | 4.9462 | 0 | 0 | 0 | 0 | 0 |
| 2 | V N G IMPEX PVT. LIMITED | 548473 | 4.8841 | 0 | 0 | 0 | 0 | 0 |
| 3 | NORTH EASTERN PUBLISHING AND ADVERTISING COMPA | 342973 | 3.0541 | 0 | 0 | 0 | 0 | 0 |
| 4 | ABHINAV CAPITAL SERVICES LIMITED | 160046 | 1.4252 | 0 | 0 | 0 | 0 | 0 |
| 5 | GLOBE FINCAP LIMITED | 135000 | 1.2022 | 0 | 0 | 0 | 0 | 0 |
| TOTAL : | | 1741944 | 15.5118 | 0 | 0 | 0 | 0 | 0 |

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(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

| Sr.No | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------|---|------------------|---|---------------------|---|---------------------------------------|---|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1 | | | | 0 | 0 | 0 | 0 | 0 |
| TOTAL : | | | | 0 | 0 | 0 | 0 | 0 |

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(I)(d)

Statement showing details of locked-in shares

AS ON : 31/12/2012

| Sr No | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
|---------------|-------------------------|----------------------------|--|------------------------------------|
| 1 | SURENDRA TIBREWALA | 2246952 | 20.01 | Promoter / Promoter Group |
| TOTAL: | | 2246952 | 20.0088 | |

(II)(a)

Statement showing details of Depository Receipts (DRs)

| Sr.No. | Type of Outstanding DR (ADRs,GDRs,SDRs etc.) | No of Outstanding DRs. | No of Shares underlying outstanding DRs. | Shares underlying outstanding DRs as a percentage of total number of shares {i.e Grand Total (A)+ (B) + (C) indicated in Statement at para(I) (a) above} |
|----------------|--|------------------------|--|--|
| 1 | GDRs | | | |
| TOTAL : | | | | |

(II) (b) Statement showing holding of Depository Receipts (DRs) , where underlying shares held by "promoter / promoter group" are in excess of 1% of the total number of shares.

| Sr.No. | Name of the DR Holder | Type of Outstanding DR (ADRs,GDRs,SDRs etc.) | No.of Shares underlying outstanding DRs. | Shares underlying outstanding DRs.as a percentage of total number of shares {i.e Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} |
|----------------|-----------------------|--|--|--|
| 1 | | | | |
| TOTAL : | | | | |