

November 21, 2025

To,

The General Manager, Listing Department, Bombay Stock Exchange Limited, P.J. Towers, Dalal Street, Mumbai – 400 001 Company code: 533333	The Manager, Listing & Compliance Department The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai - 400051 Company code: FCL
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Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 1,37,50,000 Equity Shares pursuant to exercise of Warrants allotted on preferential basis

Dear Sir/Madam,

Pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Fund Raising Committee of the Board of Director of the Company in their meeting held today i.e. Friday, November 21, 2025, *inter-alia*, considered and approved the allotment of 1,37,50,000 equity shares of face value of Rs. 1/- each at an issue price of Rs. 34.60/- each (including a premium of Rs. 33.60/- each), consequent upon the conversion of 13,75,000 Warrants issued at an Issue Price of Rs. 346/-each, to the persons/entities belonging to “Promoter and Non-Promoter Category”, on preferential basis, upon receipt of balance amount aggregating to Rs. 35,68,12,500/- at the rate of Rs. 259.50/- (Rupees Two Hundred Fifty-Nine and Fifty Paise Only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares, as per the details given in “**Annexure-I**”.

In accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ICDR Regulations”) the number of shares, paid-up capital per share and premium per share has been appropriately adjusted post Share Split and Bonus issue undertaken by the company with the approval of members of the company at their Extraordinary General Meeting held on October 25, 2025.

The newly allotted equity shares shall rank pari-passu in all respects with the existing equity shares of the Company.

Consequently, the issued and paid-up capital of the Company stands increased to Rs. 115,95,00,900/- consisting of 115,95,00,900 equity shares of Rs. 1/- each.



The disclosures required under Regulation 30 read with Schedule III of the SEBI Listing Regulations read along with SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is provided in “Annexure-II”.

The Meeting commenced at **5.30 pm** and concluded at **6.45 pm**.

We request you to kindly take the above on your record.

Thanking you,

Yours faithfully,
For FINEOTEX CHEMICAL LIMITED

Sunny Parmar
Company Secretary & Compliance Officer



Encl: as above

Annexure-I
List of Allottees

SN.	Name of the Allottees	Category	No. of Warrants applied for conversion	Warrant exercise price being 75% of the issue price per warrant paid	No. of equity shares allotted*
1	Sanjay Tibrewala	Promoter	5,00,000	12,97,50,000	50,00,000
2	Coeus Global Opportunities Fund	Non-Promoter	5,20,000	13,49,40,000	52,00,000
3	NVS Corporate Consultancy Services Private Limited	Non-Promoter	2,50,000	6,48,75,000	25,00,000
4	Jesal Nalin Shah	Non-Promoter	1,05,000	2,72,47,500	10,50,000
	Total		13,75,000	35,68,12,500	1,37,50,000*

*No. of equity shares allotted, upon conversion of warrants considered post sub-division and bonus issue of the company with the approval of the members of the company at their extraordinary general meeting held on October 25, 2025.

Annexure-II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are as under:

SN.	Particulars	Description
1	Type of securities issued	Equity shares pursuant to conversion of warrants
2	Type of issuance	Preferential allotment
3	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 1,37,50,000 equity shares of face value of Rs. 1/- each at an issue price of Rs. 34.60/- each (including a premium of Rs. 33.60/- each), consequent upon the conversion of 13,75,000 Warrants issued at an Issue Price of Rs. 346/-each, to the persons/entities belonging to “Promoter and Non-Promoter Category”, on preferential basis, upon receipt of balance amount aggregating to Rs. 35,68,12,500/- at the rate of Rs. 259.50/- (Rupees Two Hundred Fifty-Nine and Fifty Paise Only) per warrant (being 75% of the issue price per warrant)
<u>Additional information in case of preferential issue:</u>		
4	Name of the Allottee	Please Refer Annexure-I
5	Post allotment of securities - Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors	Pursuant to this allotment, the paid-up share capital of the Company stands increased to Rs. 115,95,00,900/- consisting of 115,95,00,900 equity shares of Rs. 1/- each. Consequently, the Promoter/Promoter Group and Non-promoter shareholding stands at 62.57% and 37.43% respectively. Issue Price: Rs. 346/- Per warrant Subscription Price: Rs. 86.5/- Per warrant (25% of Issue Price) Conversion Price: Rs. 259.50/- Per warrant (75% of Issue Price) 4 (Four) – Please refer Annexure-I

6	<p>In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument;</p>	<p>Conversion of 13,75,000 warrants into 1,37,50,000 fully paid-up Equity Shares of Rs. 1/- each at an issue price of Rs. 34.60/- each, consequent to change in nominal share value of the company due to sub-division and Bonus issue.</p> <p>The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months. An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and warrants were allotted. The balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p> <p>Out of the 26,26,600 convertible warrants allotted on May 22, 2024, a total of 13,75,000 warrants has been exercised for conversion. The remaining 12,51,600 convertible warrants, along with the subscription amount of Rs. 32,47,90,200/- received by the Company, stand forfeited in accordance with Regulation 169(3) of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.</p>
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